

THE FUTURE OF GENETIC TESTING: NEXT GENERATION SEQUENCING (NGS)

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The IIHMR University, Jaipur

for the partial fulfilment for the award of the degree of

Master of Business Administration (MBA)

in

Pharmaceutical Management

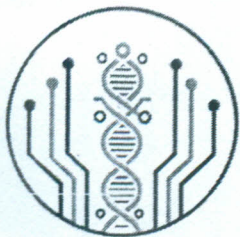
By

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Sub: Dissertation Tenure Completion Letter

Dear Sagar,

On behalf of Jaipur Molecular Lab(JML), I want to express our sincere appreciation for your hard work and dedication during your three-month dissertation tenure (from 1-April-2024 till 30-June-2024).

Your contributions have been invaluable. Your enthusiasm, willingness to learn, and positive attitude have made a significant impact on our team.

We have enjoyed having you with us and we are confident that the skills and experience you have gained will serve you well in your future endeavours.

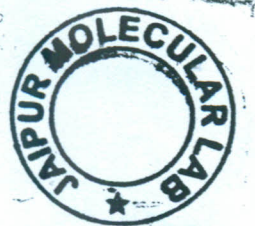
Thank you for your dedication and hard work. We wish you all the best in your career and future pursuits.

(Signature of organization Mentor)

Name: Dr. Sameer Agrawal

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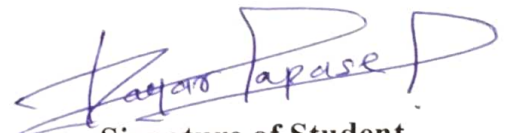


DECLARATION BY THE STUDENT

I hereby declare that this dissertation titled “**THE FUTURE OF GENETIC TESTING: NEXT GENERATION SEQUENCING (NGS)**” is the bonafide record of my original research work. I declare that it has not been submitted to any other university or institution for the award of any degree or diploma. Information derived from the published or unpublished work of others has been duly acknowledged in this text.

Date: 21-06-2024

Place: Jaipur



Signature of Student

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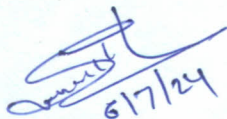
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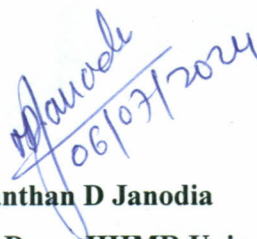
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CERTIFICATE BY FACULTY GUIDE

This is to certify that dissertation titled “**The Future of Genetic Testing: Next Generation Sequencing (NGS)**” is a record of the research work undertaken by **Sagar Chandrakant Tapase** in partial fulfilment of the requirements for the award of the degree of MBA (Pharmaceutical Management) from the IIHMR University, Jaipur under my guidance and supervision and his approach to the research study has been sincere, scientific, and analytical.

A handwritten signature in blue ink, with the date '06/07/24' written below it.

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Date: 06/07/2024

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ABSTRACT

Next-generation sequencing (NGS) is a revolutionary technology that provides high-throughput, scalable, and rapid sequencing capabilities, transforming biological research and clinical diagnostics. This study explores the advancements in NGS technology and its significant impact on genetic testing, particularly in medical and healthcare applications. Historically, genetic testing has evolved from basic techniques like karyotyping and RFLP analysis to more sophisticated methods such as Sanger sequencing. Despite their initial success, these traditional methods had limitations in throughput, cost, and sensitivity. NGS overcomes these limitations by enabling the simultaneous sequencing of millions of DNA fragments, thus offering comprehensive genomic analysis at reduced costs.

This study highlights various NGS applications, including the molecular characterization of solid tumors, BRCA gene testing, homologous recombination repair (HRR), and homologous recombination deficiency (HRD) assessment. Additionally, NGS has proven invaluable in the diagnosis and treatment of hematological malignancies, non-invasive prenatal testing (NIPT), and large-scale population studies. While NGS has transformed genetic diagnostics, challenges remain, such as data validation, handling incidental findings, and standardizing clinical procedures. The study employs a qualitative research design, conducting a systematic literature review of peer-reviewed journals, industry reports, and government publications to assess the future prospects of genetic testing using NGS technologies. This review underscores the pivotal role of NGS in advancing personalized medicine, cancer genomics, and public health, highlighting its potential to further revolutionize healthcare and research.

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LIST OF ACRONYMS

NGS - Next-Generation Sequencing

SMRT - Single-Molecule Real-Time (sequencing)

NIPT - Non-Invasive Prenatal Testing

DNA - Deoxyribonucleic Acid

RNA - Ribonucleic Acid

PCR - Polymerase Chain Reaction

FDA - Food and Drug Administration

CLIA - Clinical Laboratory Improvement Amendments

HIPAA - Health Insurance Portability and Accountability Act

IVD - In Vitro Diagnostic

CRISPR - Clustered Regularly Interspaced Short Palindromic Repeats

SNP - Single Nucleotide Polymorphism

CNV - Copy Number Variation

GMO - Genetically Modified Organism

HGP - Human Genome Project

QC - Quality Control

EHR - Electronic Health Record

R&D - Research and Development

WES - Whole Exome Sequencing

WGS - Whole Genome Sequencing

Chapter- 1: INTRODUCTION

What is NGS?

Next-generation sequencing (NGS) is one of the highly effective technologies of sequencing that boasts exceptional throughput, scalability, and rapid processing speed for reads of nucleotide sequences either in the whole genome or at targeted regions of DNA or RNA. NGS has been life-changing in biological research, working across many applications and allowing a level of insight into biological systems that has never before been possible.

Introducing Genetic Testing and Its Historical Importance0

Genetic testing has made a lot of difference in medicine and biology, for it threw many insights into the genetic constitution of individuals. Much earlier, genetic testing began with the discovery of DNA's structure back in the 1950s, followed by progress in techniques such as karyotyping, which visualized the chromosomes. Routine molecular techniques, mainly RFLP analysis and polymerase chain reaction, discovered in the middle of the 20th century opened a window to an incredible development of this field and thus gave a way of detecting the specific genetic mutation causing a variety of diseases. The early methods now provided the background for understanding the genetic nature of many inherited disorders, facilitating diagnosis, carrier testing, and prenatal screening for them.

Defining the boundaries of conventional techniques of genetic testing

Despite being the pioneers, conventional genetic testing techniques have disadvantages. For instance, techniques such as Sanger sequencing, which was considered the gold standard for many years, are actually very labor-intensive, very expensive, and not practical for analysis of large portions of a genome. Most of these techniques also lack the sensitivity to detect low-frequency mutations and are inclined to provide limited information about complex genetic disorders. The labor-intensive and low throughput of traditional methods confine their application in large-scale population studies and in-depth genetic research.

Introducing Next Generation Sequencing—A Game-Changing Technology

Among the many technologies that have transformed the classical methods of genetic testing is referred to as Next Generation Sequencing. Since its introduction in the mid-2000s, NGS has enabled the sequencing of millions of DNA fragments simultaneously, hence increasing the throughput at a more reduced cost. Different from Sanger sequencing, NGS allows for the sequencing of entire genomes, exomes, or targeted regions in a single run; this section,

therefore, covers larger areas of the genetic repertoire. The extreme sensitivity and accuracy that NGS methods offer make it possible to identify rare mutations, structural variations, and epigenetic changes, hence displaying great value for both basic and applied research. That democratization—now genomic analysis is within reach—is going to move personalized medicine, cancer genomics, and a whole host of other areas forward in ways unimaginable a decade ago.

Discussing Broader Areas of Impact NGS Might Make on Healthcare's Future

The influence of NGS in healthcare is deep and wide-ranging. Concerning the medical diagnosis, NGS facilitates ≥early detection of the genetic disorder in its various types, thus leading to more timely and effective interventions. In the genomics of cancer, it enables the identification of driver somatic mutations that makes possible the application of targeted therapies against such specific mutants in personalized medicine. Especially in personalized medicine, NGS is bound to benefit by enabling the tailoring of treatment based on the genetics of individual patients; this increases the chances for better outcomes with reduced side effects. In addition to the care of patients themselves, NGS is also further changing population genomics, underlining genetic diversity within populations, and contributing to public health initiatives by tracing pathogenic emergent events through subtyping and the discovery of genetic predispositions toward a wide range of diseases. In agriculture and environmental genomics, NGS is opening up possibilities for better crop breeding and biodiversity conservation. With continuous development in technology, it is going to have more extended reach in usages, hence finally establishing NGS as one of the keystones for healthcare and research in the future.

Chapter- 2: LITERATURE REVIEW

Next Generation Sequencing Tests

Next Generation Sequencing has enabled a plethora of tests that span across all avenues of genetic and genomic analysis. The significant tests using this technology are:

1. Solid Tumors

Solid tumors are abnormal, aberrant proliferations of tissue masses resulting from uncontrolled cellular growth within different organs and tissues, including the breast, lung, and prostate, and in aspects of the gastrointestinal tract called the colon. Within the context of next-generation sequencing, solid tumors are subjected to molecular characterization with the aim of identifying putative genetic alterations in the form of mutations, copy number changes, as well as gene fusions. Their complete genetic profiling will enable the clinical understanding of the tumor's biology, the guided therapy, the framework of eligibility for clinical trials, and the personalized treatment strategy.

Basic Genes Included (40)

AKT1, ALK, BRAF, CDK4, CTNNB1, DDR2, DPYD, EGFR, ERBB2, ESR1, FGFR1, FGFR2, FGFR3, FGFR4, HRAS, IDH1, IDH2, KEAP1, KIT, KRAS, MAP2K1, MET, MYC, NFE2L2, NKX2-1, NRAS, NRG1, NTRK1, NTRK2, NTRK3, PDGFRA, PIK3CA, POLE, PTEN, RB1, RET, ROS1, STK11, TP53, UGT1A1.

2. BRCA gene test

BRCA 1 & BRCA 2 NGS tests:

Employs Next Generation Sequencing for genomic DNA analysis to identify various harmful mutations.

Mutations Covered:

It includes single nucleotide variants, small insertions, and deletions of nucleotides, structural variants, and copy number variations.

Highly accurate and sensitive:

The BRCA1 & BRCA2 genes are fully covered. It has sensitivity and specificity at 100% for the detection of SNVs and InDels.

3. HRR (Homologous Recombination Repair)

- Homologous recombination genes are part of the mechanism in repairing DNA. Mutation of these genes leads to a deficiency in a number of different mechanisms of DNA repair. We now have evidence to show that in certain types of cancer, such as breast and ovarian cancers, those tumors deficient in DNA repair mechanisms show chemotherapy response to PARP inhibitors.
- Clinical trials are also ongoing to study the effectiveness of this treatment modality in other cancer types like pancreatic, prostate, endometrial, and other malignancies.

4. Homologous Recombination Deficiency

- Homologous recombination deficiency implies the inability of a cell to repair double-strand DNA breaks via the homologous recombination pathway of repair.
- The repair defect could lead to genomic changes that drive genomic instability and results in increased susceptibility to malignant tumor development.
- HRD status assessment is quantified based on measurement of the resultant genomic scarring.
- Next-generation sequencing is becoming one of the valuable technologies, while testing for HRD.
- NGS makes it possible to simultaneously assess causative genes and genomic scarring in a single assay, and thus streamlines the process of assessment.

5. Hematological Malignancies

These blood cancers can affect the production and function of blood cells and generally originate in the bone marrow where stem cells develop into either white blood cells, red blood cells, or platelets. One blood cell that creates abnormal cell growth will disrupt the proper development of blood cells and interfere with their normal functions. There are three general groups of hematologic cancers, which include leukemia, lymphoma, and multiple myeloma.

6. NIPT

- **Non-Invasive Prenatal Test (NIPT):** A safe and accurate non-invasive method that screens for chromosomal abnormalities of the fetus as early as 10 weeks of pregnancy, requiring only a simple blood sample from the mother. Methodology: Basics of NIPT. The technique investigates cell-free fetal DNA from maternal blood to screen for common chromosomal syndromes, such as Down syndrome (Trisomy 21), Edwards syndrome (Trisomy 18), and Patau syndrome (Trisomy 13).
- **NIPT Advance:** All chromosomal aneuploidies at 46 and microdeletion/dup.

Historically, Sanger sequencing has represented the gold standard for molecular diagnostics in the setting of a Mendelian disorder, where most of the identified causative variants lie within the primary genes responsible for the condition. Next-generation sequencing technologies are already being integrated into patient care and clinical management with such rapid instrumentation and methodology development, coupled with tremendous enhancements in throughput capability and remarkable reductions in costs. Using NGS, only a small amount of DNA will now be required to sequence all genes related to a phenotype, and the size or its causative contribution of a gene will become much less limiting compared to the genetics underlying a disease that we understand how to apply in a patient.

The clinician held the impression that genetic testing had limited diagnostic utility and was thus first and foremost for those cases where the patient remained undiagnosed otherwise or for family planning purposes. Very few positive genetic testing results would have resulted in any change of management for a patient. However, in the large multi-gene panels covering a much bigger range and number of phenotypes, running parallel sequencing due to the arrival of NGS means that clinicians are also having to come to a reassessment of the role genetics plays in the care of the patient. Genetic testing has a great place in present clinical evaluations and may not only be time-saving but also money-saving when it gives the opportunity to establish etiology more quickly.

For example, in the workup of patients with left ventricular hypertrophy, genetic testing takes a front seat because a genetic diagnosis is reached in approximately 80% of cases due to hypertrophic cardiomyopathy.

Results for the vast majority of the targeted genetic tests are therefore made available to the clinicians within 2-8 weeks, which is a massive reduction in time taken for Sanger sequencing. This reduces the protracted diagnostic journeys of some patients with rare disorders and thereby turns out to be economically beneficial for those where no diagnosis can be made.

However, there are several challenges since NGS has been followed up to this great extent in clinical diagnosis. This comprises the validation of the high number of genetic variants detected, dealing with incidental findings or variants of uncertain significance, standardization of procedures in clinical diagnostics, and, lastly, handling the magnitude of the generated data. Mapping, calling of variants, and their annotation are equal to following a standard pipeline of NGS data analysis with the aid of public databases such as dbSNP, the 1000 Genomes Project, and ExAC, together with internal control databases.

Many variations can be detected in each person with targeted panel sequencing or clinical exome sequencing, and clear guidelines concerning filtering of variants and assessment of their pathological significance are lacking; therefore, pathogenic validation is a limiting step. It is, hence, important to apply NGS to disorders where the major causative genes are known to have pertinent results from genetic testing.

The role of the medical geneticist in an NGS era is dramatically changing. As this logically makes them necessary members of clinical teams for the interpretation of NGS data that will guide care of patients, medical geneticists are increasingly called upon to augment this skill base with expertise in clinical NGS data interpretation. They should also disseminate the accurate information to patients about medical consequences of genetic changes, including the risk of falling ill and the meaning of negative results before and after the test, as part of pre-test counseling.

Now that NGS has already taken center stage in genetic diagnosis, the finding of more efficient third-generation sequencing technologies is said to be another surge of momentum in the genome sequencing revolution. These technologies include single-molecule sequencing technologies from Pacific Biosciences, PacBio SMRT, Illumina TruSeq Synthetic Long-Read technology, and Oxford Nanopore Technologies, among others, which have been endowed with capabilities to sequence single nucleic acid molecules. That eliminates the need to amplify DNA. This move made it possible to map long and correct sequencing reads at lower prices. It allows improving CNV analysis, despite the fact that single molecule sequencing methods require much fine-tuning to make them more universal.

Spatial transcriptomics or, if one wishes, a fourth-generation, single-cell sequencing technology is a quite new technology. This methodology deploys NGS chemistry directly on nucleic acids from fixed, cellular and tissue-preserved material. It allows high-throughput analyses based on this process. This has huge potential to study in situ variability of the tumor cell and opens up opportunities for studies and genomic diagnostics in the not-so-distant future.

First-Generation Sequencing Technology

The older techniques of DNA and RNA sequencing depended on a chemical degradation or enzymatic cleavage of the molecules into fragments, which would then be analyzed. Indeed, in 1964, Robert Holley succeeded in the sequencing of a nucleic acid molecule, alanine tRNA from *S. cerevisiae* using ribonuclease. This in turn, was in 1977, followed by the invention of the chemical degradation technique developed by Walter Gilbert and Allan Maxam, whereby they had sequenced the bacteriophage PhiX174 in its entirety. The major leap forward came with the chain termination sequencing technique developed by Frederick Sanger. It used a technique involving dideoxynucleotides, which stop DNA strand elongation during its course of replication, hence able to produce sequencing reads several hundred nucleotides in length. This Sanger's techniques made sequencing of DNA and RNA rapid in molecular biology.

It was in the year 1987 that the first commercial automated sequencer, the Applied Biosystems ABI 370, hit the market in the United States. It automated the Sanger sequencing procedure with fluorescently labeled dideoxynucleotides and capillary electrophoresis, greatly increasing DNA sequencing speed and accuracy. In no time at all, it seemed, ABI 370 had become the industrial standard and further developments were underway in the direction of higher-throughput sequencers that would create longer reads. Although already overlapped by more recent and higher-throughput sequencing technologies, first-generation technology still represents an extraordinary step in the historical development of sequencing techniques. The possibility of sequencing DNA and RNA alone has transformed, quite literally, biology and medicine by stimulating billions of new discoveries and improvements in genetics and molecular biology.

Second-Generation Sequencing Technologies

Second-generation methods for sequencing have simply revolutionized DNA sequencing, where thousands to millions of DNA fragments are sequenced at the same time in parallel. These are high throughput performances compared to conventional Sanger sequencing. Some well-known systems of the second-generation sequencing method include: The sequencing technique by 454 from Roche makes use of pyrosequencing in which the sequence is determined due to the detection of the released pyrophosphate in the process of adding nucleotides to the DNA template. Another method is Ion Torrent sequencing. It detects the release of hydrogen ions during DNA synthesis to determine the order of the sequence. One of the systems with very high throughput, Illumina, uses reversible dye-terminators in a sequencing-by-synthesis strategy. In contrast, DNA sequences are detected via Solid sequencing following the sequencing by ligation procedure using reversible terminators.

These next-generation sequencing techniques have increased manifold the speed and throughput of DNA sequencing for enabling applications in genomics research and clinical diagnostics. In this regard, second-generation sequencing technologies have enabled whole-genome sequencing, transcriptome analysis, and targeted sequencing. Thus, availability of such techniques has made it possible for innovative insights into how genetic variation contributes to common diseases and

personalized medicine. Continuous improvements in this second generation of sequencing methods drove the rapid evolution of sequencing technology.

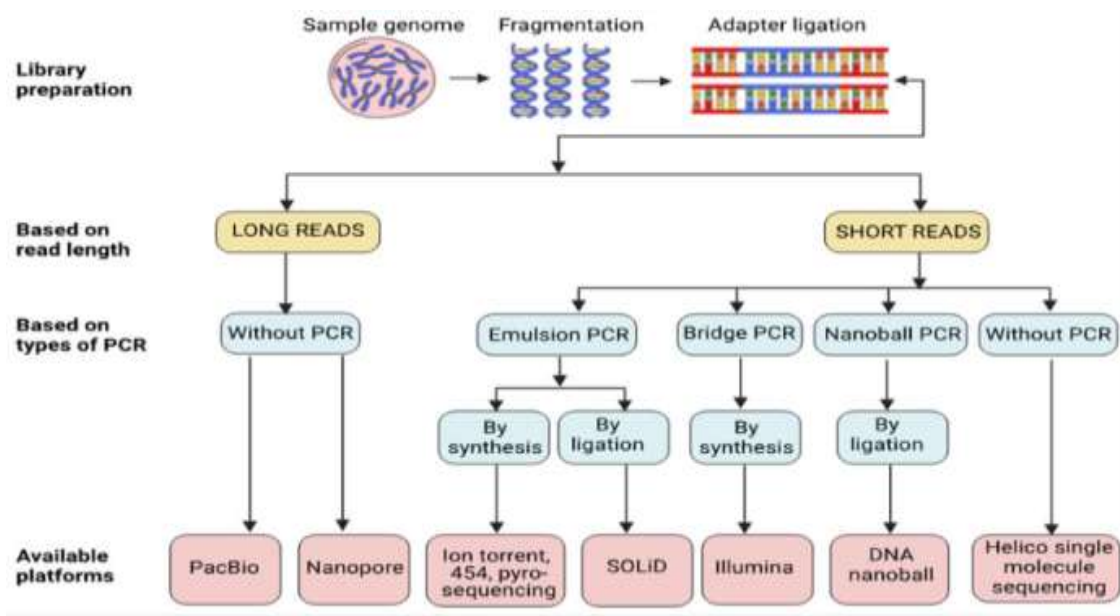


Figure. overview of different Next-Generation Sequencing (NGS) technologies, covering various platforms and principles they utilize:

Third Generation Sequencing

The third generation of DNA sequencing technologies defines the most recent developments that have introduced new radical approaches to overcome the problems associated with the two earlier generations. These technologies can rupture significantly longer DNA fragments in comparison with the methods discussed above. For example, Pacific Biosciences' method of sequencing is founded on single-molecule, real-time methods where fluorescently labeled nucleotides enable the of long-read sequencing of DNA fragments in sizes of tens of kilobases. Oxford Nanopore's nanopore sequencing is another example of this, whereby a single-stranded DNA molecule passed through a nanopore measures changes in electrical current to determine the sequencing of the DNA. Some of the several strengths that make Oxford Nanopore sequencing outstanding include its production of long reads with lengths, its portability, parallel analysis in real-time, etc.

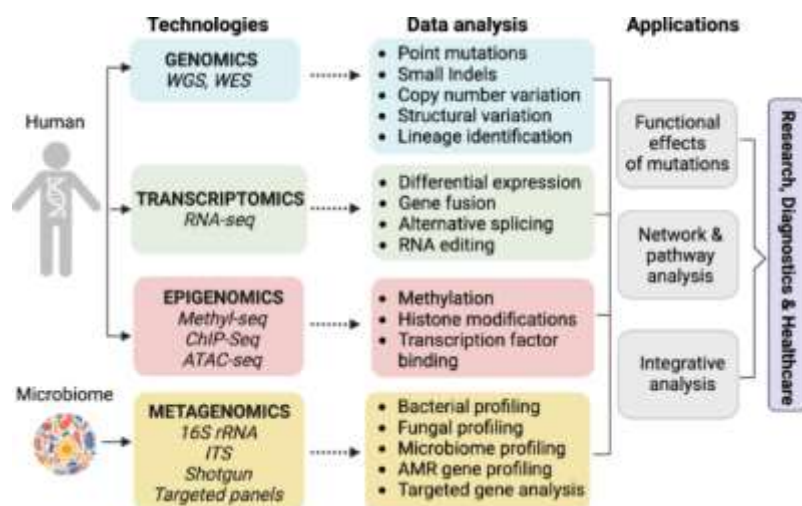


Figure. Systems-level strategies of genome analysis: The different strategies applied for genome analyses, as well as the applications of NGS, are presented in a comprehensive view covering technical platforms, methods of data analysis, and specific applications. WGS: whole-genome sequencing; WES: whole-exome sequencing; Seq: sequencing; ITS: internal transcribed spacer; ChIP: chromatin immunoprecipitation; ATAC: assay for transposase-accessible chromatin; and AMR: antimicrobial resistance.

Long-Read and Short-Read Sequencing

Short-read sequencing follows the sequencing-by-synthesis principle and includes hybridization, amplification, or fragmentation for enrichment. On the other hand, long-read sequencing detects sequences either by synthesis or by directly measuring the changes in electrical voltage or impedance impinged by a single base as it passes through a biological membrane pore. In the case of long-read sequencing, reads produced were up to 25–30 kb, while short-read sequencing typically generated 600–700 bp reads. Moreover, long-read sequencing eliminates the amplification bias of short-read sequencing because of its PCR-free library preparation and is therefore better positioned to detect base modifications like DNA methylation.

The error rates have drastically gone down with the development of high-throughput sequencing platforms, improving the accuracy over the previous long-read sequencing technologies. Conversely, short-read sequencing is proficient in abundance estimation, expression profiling of transcripts, and variant detection. Long-read sequencing methods are good at providing complete genome coverage that helps to scan for complex SVs like large insertion, deletion, inversion, and duplication events.

Chapter- 3: METHODOLOGY

Research Design

This research has a qualitative study design where a systematic literature review will be engaged to identify the future prospect of gene testing in collaboration with Next-generation sequencing technologies.

Data Collection

The sources used in collecting data included, but were not limited to:

- Peer-reviewed journals
- Industry reports
- Government publications
- Online databases that included PubMed, Google Scholar, Scopus

Literature Selection

Inclusion Criteria:

- Publications within the last ten years
- Articles focused on NGS technologies and applications on gene testing
- Studies debating advantages, problems, and future prospects of NGS

Exclusion Criteria:

- Publications written in languages other than English
- Research that is not directly focused on the area of NGS or genetic testing

Literature Review Process

1. **Identification:** Thorough searching through keywords related to the research, involving "Next Generation Sequencing," "genetic testing," "technologies of NGS," "genomics," and "clinical diagnostics."
2. **Screening:** Exclusion of irrelevant articles based on title and abstract screening.
3. **Eligibility:** The entire texts of the remaining articles were checked for eligibility using inclusion and exclusion criteria.
4. **Inclusion:** Included relevant articles in the final analysis.

Analysis of Data

Thematic analysis of the selected articles was undertaken, based on key themes and patterns, under headings of:

- Technological feats Antarctic Circumpolar Current in NGS

- Clinical utility in NGS
- Advantages and challenges of NGS
- Future trends and possible quanta development in NGS

Ethical Considerations

All sources have been duly referenced and acknowledged; no human subjects were used, so specifically, there was no need to consider seeking ethical clearance board from an institutional review board.

Limitations

It is also limited to the literature available at the review date, and therefore the development of NGS technologies in more recent years may not be properly reflected. Publications not written in the English language were excluded; this may result in a biased view of the situation worldwide regarding NGS research.

Recent Developments in Genetic Testing and NGS:

1. Thermo Fisher Scientific Inc. Acquisition:

Date: 2023 October

Details: Thermo Fisher Scientific Inc. announced its plan for the acquisition of Olink Holding AB, a leading next-generation proteomics solution provider. The acquisition would strengthen Thermo Fisher's scope in advanced life science research settings and precision medicine through the incorporation of Olink's proteomics technology and further boost its market share.

2. Roche Acquisition of Stratos Genomics:

Date: May 2020

Details: Roche has acquired Stratos Genomic, which is an early- stage sequencing technology firm. This acquisition will ensure continuous development of the nanopore sequencer that provides fast, flexible, and cost-effective clinical diagnostic testing over time. Thus, it will increase the market share of Roche.

3. QIAGEN Acquisition of Verogen:

Date: January 2023

Details: QIAGEN acquired Verogen, a company leading in next-generation sequencing (NGS) technologies in forensic investigations and human identification. This transaction is allowing QIAGEN to increase forensic science support for investigators and researchers in identifying suspects and missing persons by working towards accurate identification that will increase the strength of their forensic market position.

Chapter-4: Result

The next-generation sequencing market is projected to expand from USD 10.47 billion in 2024, at a compound yearly growth rate of 13.43%, to reach USD 19.66 billion by 2029.

Several factors are driving this growth. NGS is seeing considerable traction in clinical diagnostics due to its speed, cost, and accuracy over traditional technologies such as microarrays. Moreover, the increasing role in drug discovery is also fueling the market growth. For example, a study published by Elsevier in August 2022 found that NGS has better performance than microarrays for DNA detection and other genomic tasks.

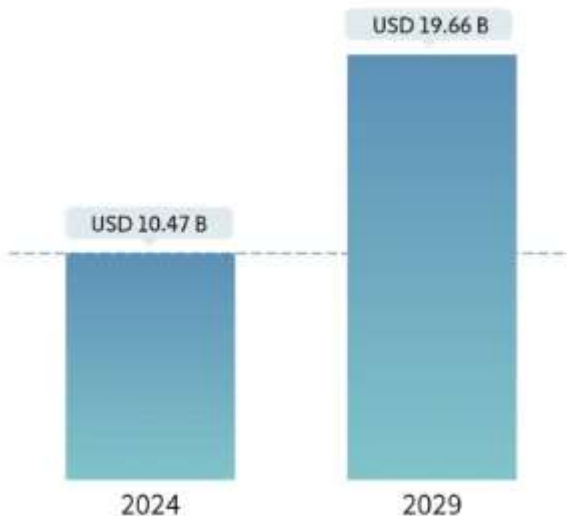
Principal players in the industry are getting a better grip on the development of new drugs with the help of NGS technology. One of the important collaborations made recently was by Illumina Inc., in January 2022, with Nashville Biosciences LLC, a subsidiary of VUMC. The agreement is multi-year and views high-scale genomics as the means to accelerate drug development and create a leading clinical genomic resource using Illumina's NGS platforms.

It gives a clear view that advancement, high efficiency in replacing the older technologies like microarrays, and an increase in demand of NGS within drug discovery and clinical diagnostics will fuel the growth of the market. At the same time, areas that may hurt growth are likely to include legal and ethical issues, tezal complexity in data interpretation, and a shortage of skilled professionals.

The NGS market, as a whole, shall witness paramount growth with better capabilities and continuous efforts being made by key players developing and harnessing this change-enabling technology.

Next-generation Sequencing (NGS) Market

Market Size in USD Billion
CAGR 13.43%



Study Period	2019 - 2029
Market Size (2024)	USD 10.47 Billion
Market Size (2029)	USD 19.66 Billion
CAGR (2024 - 2029)	13.43 %
Fastest Growing Market	Asia-Pacific
Largest Market	North America

Illumina leads the race in the global next-generation sequencing (NGS) market with a 55% market share, followed by Thermo Fisher Scientific with a substantial 17%. MGI Tech Co., Ltd. had 13%, further masquerading the rising influence of this industry player. BGI Genomics captures 7% of the market, showcasing its place as a competitor. In return, Pacific Biosciences holds 3.5%, further contributing to the diversified landscape of technologies for NGS. Another 4.5% is shared among several other companies, further representing a competitive environment where several other players strive to come up with innovative solutions to make their presence known. This pie chart indicates that the market of NGS is dynamic, driven by developments and strategic positioning of key leaders of the industry in this sector.



The Future of Genetic Testing: Next-Generation Sequencing

Capacities and limitations of next-generation sequencing in relation to the conventional modes of genetic testing.

Capacities of next-generation sequencing:

Higher Throughput: It can sequence millions of DNA fragments at a time. That means very high speed and full-genome scans are achievable.

Higher Speed: It takes hours compared to weeks/months required by Sanger sequencing.

Wide Range of Applications: It is, in short, able to detect a wide range of genetic alterations. In this retention are single nucleotide variants, insertions and deletions, copy number variations, and even structural variants.

Improved sensitivity and specificity: Next-gen sequencing is incomparably more sensitive and specific, particularly in the case of single nucleotide variants and small indels, as compared to traditional Sanger sequencing.

Economic Lifestyle: Base sequencing cost is already very cost-efficient for large-scale studies with continued technological improvements.

Disadvantages:

Data Complexity: Since NGS generates a huge amount of data, sophisticated bioinformatics tools along with knowledge are required for its analysis and interpretation.

Variant Calling: Most of the variants that are turned up through sequencing techniques remain of unknown clinical significance and hence require further investigation to validate them.

Technical Challenges: Sequencing errors, heterogeneous coverage, and sequencing repetitive regions are some of the issues yet to be resolved.

Ethical and Privacy Issues: The resolution that NGS provides gives rise to several ethical issues related to informed consent and questions of data privacy that require very careful management.

Potential Applications of NGS in Healthcare

Cancer Diagnosis and Treatment:

- NGS is done for detailed molecular profiling of tumors, including actionable genetic mutations for which relevant targeted therapies could be offered in a personalized treatment plan.
- It also allows for the detection of minimal residual diseases and monitoring of treatment responses.

Carrier Screening:

With comprehensive NGS screening for a wide array of genetic disorders, it guides reproductive decision-making and early interventions.

Prenatal Testing:

Using NGS, noninvasive prenatal testing achieves the accurate screening of common chromosomal abnormalities, avoiding invasive procedures like amniocentesis.

Infectious Disease Diagnostics:

- NGS will define, exactly, the pathogen, including novel and resistant strains, consequentially enriching the diagnosis and management of infectious diseases.

Rare Genetic Disorders:

- NGS makes it possible to identify the causative mutation in such rare genetic disorders and gives an exact diagnosis that could guide the therapeutic interventions.

Ethical Considerations in NGS-Based Genetic Testing**Informed Consent:**

- Informed consent should be ethically sufficient to ensure that patients understand the nature of the test and type of findings that may be anticipated, what they mean, or find out.
- Appropriately, incidental findings ought to be brought to the attention of the patient, including the right to choose to know or not to know.

Protection of Privacy and Security of Genetic Information:

- High importance has to be accorded to privacy protection from genetic data, and stringent measures to security are called for to avoid any unauthorized access and misuse.
- Policies should be in place for sharing data and on the handling of genetic information in research/clinical settings.

Equity and Access:

- Critical ethical concerns for NGS technologies would be to ensure equal access and minimize healthcare disparities. Design ways through which NGS becomes accessible to socioeconomically diverse populations, including those in resource-limited settings.
- This will help ensure that every patient, regardless of his or her economic status, has a chance of getting the best possible diagnosis for better health care.

Economic Impact of NGS on Healthcare Systems:

Cost Savings:

- Next-generation sequencing has great potential for reducing aggregate health costs. This is due to the fact that it's going to facilitate early and accurate diagnosis hence more efficient and targeted treatments.
- It can also potentially eliminate the necessity of multiple, sequential tests for a comprehensive result in one assay.

Infrastructure Investment:

- A large investment in the infrastructure, such as bio-informatics capabilities and educated personnel for an overall integration of next-generation sequencing into clinical practice is called for.
- Longer term investments seem to be associated with important gains in efficiency and healthcare outcomes.

Health Economic Evaluations:

- This would require, in many clinical applications, the rigorous health economic appraisals needed to estimate the cost rectitude of NGS.
- There must be accounting for the direct costs of testing and other broader benefits economically realized from improved patient outcomes and less of a burden on healthcare systems.

Chapter-5: Discussion

The future in genetic testing with Next-Generation Sequencing technologies is going to take a different turn that might revolutionize health care by speed, accuracy, and being cost-effective. Improvements in NGS technologies are continuous in process and provide information on genetic variation, therefore facilitating the identification of new biomarkers and therapeutic targets.

Clinical practice perceives NGS as expanded from the diagnosis of a rare genetic disorder to guiding cancer treatment and prenatal screening. Tumor Main Holistic Genomic Profiling, with non-invasive prenatal testing and liquid biopsies for the emerging detection and monitoring of cancer, seems to take over. As this technology starts to integrate into routine diagnostics, NGS will further promote and drive the concept of personalized medicine by facilitating every individual procedure in health management and implementation of correct drug prescription according to a genetic profile of each patient.

However, even more extensive and widespread application of NGS is bound to bring new concerns in relation to ethics and regulations. Privacy issues, genetic discrimination, and psychological consequences of genetic information—each and all demand stringent guidelines for informed consent, data security, and genetic counseling to ensure accuracy and clinical utility in the tests developed by NGS.

Market dynamics, impelled by key players such as Illumina, Thermo Fisher Scientific, and others, gives room for innovation, which in turn lowers the cost of NGS, hence making it more available. With changing technology in NGS, it is going to be greatly involved in shaping the future of genetic testing in advancing precision medicine and improving health outcomes.

Chapter- 6: Conclusion

Next-generation sequencing (NGS) has enormous potential when it comes to the future of gene testing, represented by rapidly evolving technological progress and increasing clinical applications. NGS technologies have the potential to revolutionize healthcare due to their high accuracy, speed, and affordability of genetic information. Simultaneously, accurate diagnosis, treatment, and prevention of diseases in the integration of NGS into routine diagnostics and personalized medicine will be far advanced and thus offer tailored healthcare solutions according to individual genetic profiles.

These promising developments also bring along their share of challenges in ethics and regulations for the responsible handling of genetic information. These concerns, with regard to privacy, genetic discrimination, and psyche, *demande* robust frameworks on informed consent, data security, and genetic counseling. Regulatory bodies must also be at pace with fast technological innovation so as to guarantee analytical validity and clinical utility for NGS-based tests.

Market dynamics, driven by Illumina and Thermo Fisher Scientific, among others, are forcing product innovation and, consequently, accessibility and affordability of NGS. Further evolution in the competitive landscape might be a consequence of new entrants and strategic collaborations.

That is, with regard to NGS technology, it has the potential to change genetic testing and continue further by being the basis toward targeted medicine. It will become necessary in shaping healthcare as it evolves further by presenting opportunities for the early diagnosis of diseases, tailored treatment, and best possible health outcomes that were unseen before.

Chapter- 7: Recommendations and Suggestions

Promote Technological Innovation: Incentivize research and development investment in new NGS technologies, which would ensure that the latter are developed in a way that conventional sequencing techniques proceed faster, more accurately, and at lower derivation costs. Such technological improvements can be accelerated by collaborations between the academic sectors, companies, and government agencies.

Expand Clinical Applications: Promote the incorporation of NGS in different clinical settings. Encourage the use of NGS by healthcare providers for diagnostics, personalized treatment plans, and preventive care. Demonstrate successful studies and pilot programs to bring out the benefits and feasibility associated with its wide implementation.

Address Ethical and Privacy Concerns: Policies addressing the ethical concerns that genetic testing would bring to the surface should be fully developed. The protection of such data must be very robust for the protection of patient privacy. Clearly outline informed consent, protocols for genetic counseling, and incidental findings management.

Offer Regulatory Strengthening: The morbidity and mortality burden of genetic disorders depends on how updated and adaptive the regulatory framework about NGS will be, ensuring its pace in technological advancement. Ensure that regulatory bodies set up standards for the accuracy, reliability, and clinical utility of an NGS test. Encourage international cooperation to harmonize these regulations with a view to facilitating the global exchange of genetic information.

Enhance Public and Professional Education: Intensify Public and Professional Education Courses on the potentials and limitations of NGS have to be effects. Healthcare professionals must be adequately trained with competent skills and knowledge on how to interpret results from NGS and integrate them into clinical practice. Engage the public through accessible information campaigns so that there is enthrallment about genetics testing and what this means.

Foster Market Competition and Accessibility: Foster competition and accessibility by providing a favorable environment for the entry of new companies and technologies, spur innovation, drive, and reduce the cost of NGS technology providers. Ensure that NGS testing is available and affordable to diverse populations, including underserved and low-income communities.

Promote Interdisciplinary Collaboration: Facilitate the collaboration between geneticists, clinicians, bioinformaticians, and other relevant stakeholders for the improvement of next-generation sequencing data interpretation and further clinical applications. Encourage and support interdisciplinary research projects, more specifically those conceived to put, in a very close interaction, experts from different specialties to solve problems related to the understanding of genetic information and its applicability.

Longitudinal Research and Data Sharing: Fund longitudinal studies that allow for long-term outcomes and benefits from NGS-based interventions to be tracked. Encourage the establishment

of shared genetic databases for facilitating research and development of new treatments. Ensure that data sharing is ethical and secure in protecting privacy for patients.

Focus on Equity and Inclusion: Address disparities in access to genetic testing by developing policies ensuring that access to NGS technologies aligns with the principles of equity. Ensure genetic research diversity so that studies' findings can be generalized in other populations, and health disparities aren't further widened.

Advance the Application of NGS in Personalized Health Management Strategies: The use of NGS in personalized health management strategies should be advanced by developing tools and platforms that enable access, comprehension, and utilization of genetic information to promote health management and lifestyle choices.

Chapter-8: Limitations of Study

Accuracy and error rates: Improvements notwithstanding, NGS technologies are known to have sequencing errors and difficulties in the detection of some genetic variations, hence affecting result accuracy.

High financial costs and accessibility: Even though these costs continue to fall, NGS is still remarkably very expensive incarnated techniques in □ Genetics usually not covered by insurance, which seriously reduces accessibility, particularly in low-resource settings.

Ethical and privacy concerns: Huge risks to privacy are associated with handling and storage of genetic data, while informed consent for NGS testing is hardly possible in practice.

Regulatory and Standardization Challenges: The variability of the regulatory framework and a lack of standardization have consequences for reliability and worldwide applicability of NGS technologies.

Population Diversity: Genomic research is hugely biased towards populations of European descent; therefore, finding an application in other ethnic populations can result in health disparities.

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