

A Study on Market Analysis of Surgical gloves

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Company Profile

Future Market Insights (FMI)

FMI is global information technology service company and provide custom and syndicated research solutions to the healthcare industry. We have brought together best-in-class companies to provide end-to-end solution to complex challenges in healthcare. The company provides traditional consulting solutions to keep the health care industry in lead. FMI reframes these challenges, enabling the customers to see the opportunities.

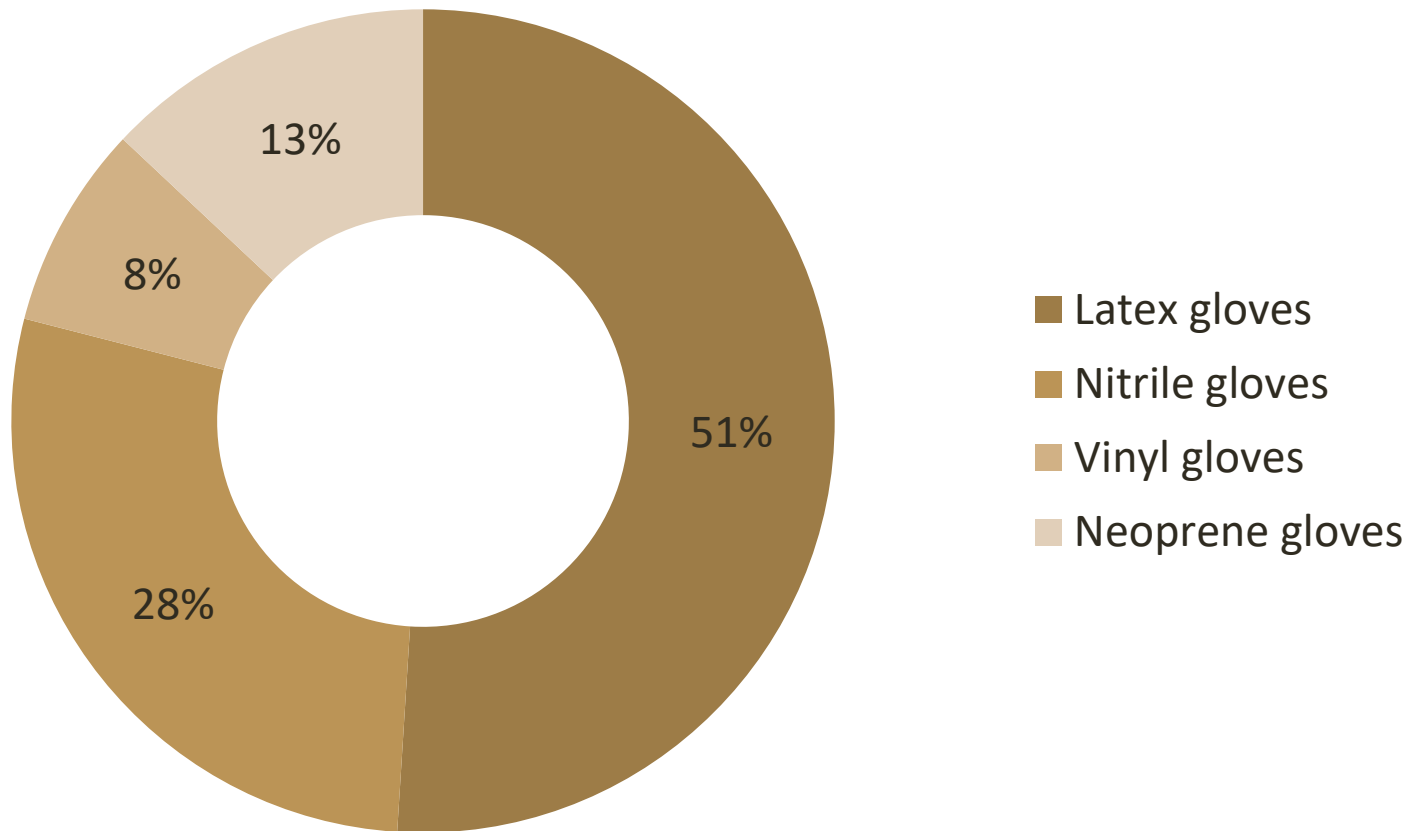
Objective

- To analyze the highest demanding surgical gloves segment.
- To analyze the high opportunistic surgical gloves segment.

Introduction

- To act as a protective barrier to prevent the possible transmission of diseases between healthcare professionals and patients during surgical procedures is the essential objective of surgical gloves.
- Whereas medical examination gloves are different than surgical gloves in every aspect. For instance, sterility and in terms of quality standards.
- Manufacturers of surgical gloves are necessary to achieve a greater degree of quality standards. Surgical gloves are individually packaged in pairs and always sterile.
- As compare to the medical examination gloves; these gloves have a more precise range of sizing.

Type segment share for global surgical gloves market :



Industry impact forces

	Growth drivers	Short term	Medium term	Long term
	Growing number of surgical procedures			
	Rise in geriatric			
	Increase in disposable			
	Increasing Production Capacity			
	Industry pitfalls & challenges	Short term	Medium term	Long term
	Regulatory Considerations Hampering			
	Natural Rubber or Synthetic Rubber Cost			

Key Factors Shaping the Surgical gloves Market

- Growing number of surgical procedures due to expanding and aging population around the globe.
- High demand for nitrile glove segment.
- Increasing trend of double-gloving for invasive surgeries by the Centers for Disease Control and Prevention
- Synthetic gloves as most health safety trends
- Increasing number of distribution channels and suppliers also availability of investors in developing countries
- Global Increase in Healthcare Expenditure
- Increasing Production Capacity Activities
- High demand for nitrile glove segment

Major Market Players

- Semperit AG Holding
- Cardinal Health, Inc
- Hartalega Holdings Berhad
- Supermax Corporation Berhad
- Top glove corporation berhad
- Shijiazhuang Hongray Group
- B. Braun Melsungen AG
- Cypress Medical Products, LLC
- Comfort Rubber Gloves Industries
- Barber Healthcare
- Ansell Limited
- Kossan Rubber Industries Bhd.
- Riverstone Holdings Limited
- Natalie Group

Conclusion

- The global surgical gloves market attributable to rising number of surgeries coupled with increasing concerns regarding hygiene and safety among the healthcare professionals in developed and developing countries; which will positively influence surgical gloves market growth.
- Several factor such as increasing healthcare expenditure across the globe; product availability and accessibility, implementation of several strategies such as collaborations and partnerships by the key market players as well as increase in usage of latex surgical gloves owing to their advantages will boost the global surgical gloves market demand.
- Furthermore advancement in surgical gloves such as double-gloving for invasive surgeries and newly developed non powdered synthetic gloves will influence the business growth however regulatory considerations and natural rubber or synthetic rubber cost are the key factors which may hamper the surgical gloves market growth.
- On the basis of analysis it is concluded that latex surgical gloves and nitrile surgical gloves are highly opportunistic and demanding surgical gloves over the forecast period.